



U.S. Department of Transportation  
Maritime Administration

## DESIGNATION OR CHANGE OF BENEFICIARY FOR SECOND SEAMEN'S WAR RISK INSURANCE

### INSTRUCTIONS

1. The Order of beneficiaries to which your War Risk Life Insurance will be paid is the "SCHEDULE BENEFICIARIES" listed, unless you specifically designate a beneficiary(ies) in the space provided.
2. You can specifically designate only a beneficiary(ies) from those described under the "IMPORTANT NOTICE" or "SCHEDULE BENEFICIARIES."
3. To cancel a prior Designation or Change of Beneficiary without naming a new beneficiary(ies), a new form is used. The insured should insert in the space provided for beneficiary(ies) the words, "Cancel prior designation." This action will require payment to be made in the order of the "SCHEDULE BENEFICIARIES."
4. A proper designation must be printed in ink or typed, except for signatures, and should be free of erasures or alterations.
5. The principal amount of the insurance will be paid in a lump sum unless indicated by the insured that it is to be in installments.

SEAMAN'S NAME (Last) (First) (Middle)	SOCIAL SECURITY NUMBER
	NAME OF VESSEL

*I hereby designate the following person(s) whose name(s) appear(s) as the beneficiary(ies) of all insurance on my life under the Second Seamen's War Risk Policy.*

### PRIMARY BENEFICIARY(IES)

NAME(S)	ADDRESS(ES)	RELATIONSHIP(S)	SHARE(S) (Percentage must total 100%)

### CONTINGENT BENEFICIARY(IES)

NAME(S)	ADDRESS(ES)	RELATIONSHIP(S)	SHARE(S) (Percentage must total 100%)

☐ I request that my life insurance be paid in installments. (See Instruction Number 5.)

SIGNATURE OF SEAMAN	TITLE	DATE
SIGNATURE OF AUTHORIZED WITNESS	TITLE	DATE

### THIS DESIGNATION WILL REMAIN IN FORCE UNTIL A NEW ONE IS MADE OUT BY THE SEAMAN

(To be used solely in connection with Second Seamen's War Risk Insurance)

### IMPORTANT NOTICE

The following are eligible beneficiaries, but must be specifically designated in the space provided for beneficiary(ies): a child whom the insured cared for, regarded as his own, and with respect to whom he has stood in the place of a parent; a step-child or acknowledged illegitimate child; a person whom the insured looked upon as his parent and who has acted in all respects as if the insured's parent; a step-brother or sister, half-brother or sister, and brother or sister by adoption; niece, nephew, aunt or uncle.

No payments can be made to a specifically designated beneficiary of the insured under Second Seamen's War Risk Insurance unless this form has been completed (46 U.S.C. 1283 and 1289; 46 CFR section 308.306). While you are not required to respond, your cooperation is needed to provide the information necessary to pay benefits to your choice of beneficiaries.

## SCHEDULE BENEFICIARIES

If you do not designate a beneficiary(ies) in the space provided, or if the beneficiary(ies), whether primary or contingent, dies before the insurance or any portion thereof shall be paid, the insurance will, subject to certain policy provisions, be paid to the beneficiary(ies) within the classes listed below and in the order named.

The beneficiaries described in the following classes shall be known as the "SCHEDULE BENEFICIARIES":

- (a) If the insured shall be survived by a lawful widow or widower but without any child of him or her surviving, 100 percent to such widow or widower.
- (b) If the insured shall be survived by a lawful widow or widower and a child or children of him or her surviving, 50 percent to the widow or widower and 50 percent to the child or children in equal shares.
- (c) If the insured shall have no lawful widow or widower of him or her surviving but have shall have a child or children of him or her surviving, 100 percent to the child or children in equal shares.
- (d) If there shall be no lawful widow or widower or children of the insured of him or her surviving, 100 percent to the parent or parents of the insured in equal shares.
- (e) If there shall be now lawful widow or widower, child or parent of him or her surviving, 100 percent to the brothers, sisters, grandparents, and grandchildren of the insured in equal shares.

As used herein, the term "child" includes a posthumous child and a child legally adopted by the insured, and the term "parent" includes a step-parent and a parent by adoption.

## PRIVACY ACT ADVISORY STATEMENT

The Privacy Act of 1974 (P.L. 93-579 requires that you be given certain information in connection with:	
(a) <input checked="" type="checkbox"/> The request for information solicited on the attached form <u>MA-269</u> ; and	
(b) <input checked="" type="checkbox"/> The request for your Social Security Number. Accordingly, pursuant to the requirements of the Act, please be advised:	
1. The authority for the collection of this data is ( <i>cite U.S. Code, Public Law, or Executive Order</i> ):  <b>Title XII Merchant Marine Act, 46 U.S.C. 1283 &amp; 1289; 46 CFR Sec. 308.306</b>	2. Other routine uses of the data, in addition to those printed on the reverse of this form, are (if any):  <b>None</b>
3. Furnishing the information solicited is: <input type="checkbox"/> Mandatory <input checked="" type="checkbox"/> Voluntary	5. The effects on you, if any, of not furnishing the requested information, are:  <b>The possibility of mistake followed by the hardship of legal procedures necessary to correct the mistake.</b>
4. The principal purpose(s) for which the data will be used is:  <b>To provide information necessary to pay the proper benefits to your choice of beneficiaries.</b>	

## PREFATORY STATEMENT OF GENERAL ROUTINE USES

*The following routine uses apply to, and are incorporated by reference into, each system of records set forth below:*

1. In the event that a system of records maintained by the Department to carry out its functions indicates a violation or potential violation of law or contract, whether civil, criminal, or regulatory in nature, and whether arising by general statute or particular program statute or contract, or rule, regulation, or order issued pursuant thereto, or the necessity to protect an interest of the Department, the relevant records in the system of records may be referred, as a routine use, to the appropriate agency, whether federal, state, local or foreign, charged with the responsibility of investigating or prosecuting such violation or charged with enforcing or implementing the statute or contract, or rule, regulation or order issued pursuant thereto, or protecting the interest of the Department.
2. A record from this system of records may be disclosed, as a routine use, to a federal, state or local agency maintaining civil, criminal or other relevant enforcement information or other pertinent information, such as current licenses if necessary to obtain information relevant to a Department decision concerning the hiring or retention of an employee, the issuance of a security clearance, the letting of a contract, or the issuance of a license, grant or other benefit.
3. A record from this system of records may be disclosed, as a routine use, to a federal, state, local or international agency, in response to its request, in connection with the assignment, hiring or retention of an employee, the issuance of a security clearance, the reporting of an investigation of an employee, the letting of a contract, or the issuance of a license, grant, or other benefit by the requesting agency, to the extent that the information is relevant and necessary to the requesting agency's decision on the matter.
4. A record from this system of records may be disclosed, as a routine use, in the course of presenting evidence to a court, magistrate or administrative tribunal, including disclosures to opposing counsel in the course of settlement negotiations.
5. A record in this system of records may be disclosed, as a routine use, to a Member of Congress submitting a request involving an individual when the individual has requested assistance from the Member with respect to the subject matter of the record.
6. A record in this system of records which contains medical information may be disclosed, as a routine use, to the medical advisor of any individual submitting a request for access to the record under the Act and 15 CFR Part 4b if, in the sole judgment of the Department, disclosure could have an adverse effect upon the individual, under the provision of 5 U.S.C. 552(a)(f)(3) and implementing regulations at 15 CFR 4b.6.
7. (Delete, Reserved)
8. A record in this system of records may be disclosed, as a routine use, to the Office of Management and Budget in connection with the review of private relief legislation as set forth in OMB Circular No. A-19 at any state of the legislative coordination and clearance process as set forth in that circular.
9. A record in this system of records may be disclosed, as a routine use, to the Department of Justice in connection with determining whether disclosure thereof is required by the Freedom of Information Act (5 U.S.C. 552).
10. A record in this system of records may be disclosed, as a routine use, to a contractor of the Department having need for the information in the performance of the contract, but not operating a system of records within the meaning of 5 U.S.C. 552a(m).
11. (Deleted, Reserved)
12. A record in this system may be transferred, as a routine use, to the Office of Personnel Management for personnel research purposes; as a data source for management information; for the production of summary descriptive statistics and analytical studies in support of the function for which the records are collected and maintained; or for related man-power studies.
13. A record from this system of records may be disclosed, as a routine use, to the Administrator, General Services, or his designee, during an inspection of records conducted by the GSA as part of that agency's responsibility to recommend improvements in records management practices and programs, under authority of 44 U.S.C. 2904 and 2906. Such disclosure shall be made in accordance with GSA regulations governing inspection of records for this purpose, and any other relevant (i.e., GSA or Transportation) directive. Such disclosure shall not be used to make determination about individuals.